

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Bursa Malaysia Securities Berhad (“Bursa Securities”) has not perused the contents of this Notice prior to issuance. Bursa Securities takes no responsibility for the contents of this Notice, makes no representation that this Notice is accurate or complete and expressly disclaims any liabilities whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.



Affin Hwang Investment Bank Berhad

(Company No. 197301000792 (14389-U))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

(Incorporated in Malaysia under the Companies Act 2016)

NOTICE TO HOLDERS

IN RELATION TO THE EXPIRY OF THE FOLLOWING:

- European style non-collateralised cash-settled call warrants over Crude Palm Oil Futures (“FCPO”) (“FCPO-CW07”); and
- European style non-collateralised cash-settled put warrants over Crude Palm Oil Futures (“FCPO”) (“FCPO-PW08”).

(COLLECTIVELY REFERRED TO AS “STRUCTURED WARRANTS”)

FCPO-CW07 060007	FCPO-PW08 060008
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IMPORTANT RELEVANT DATES

Date and time of expiry of Structured Warrants : 5:00 p.m. on 27 January 2026 (“Expiry Date”)

Last date and time for trading of Structured Warrants : 5:00 p.m. on 23 January 2026

Date and time of suspension of Structured Warrants : With effect from 9:00 a.m. on 26 January 2026 up to the Expiry Date

Date and time for delisting of Structured Warrants : 9:00 a.m. on 28 January 2026

DEFINITIONS

All references to "our Company" or "the Issuer" or "Affin Hwang IB" in this Notice are to Affin Hwang Investment Bank Berhad (Company No. 197301000792 (14389-U)), references to "our Group" or "the Group" or "Affin Hwang IB Group" are to our Company and our subsidiaries and references to "we", "us", "our" and "ourselves" are to our Company and, except where the context otherwise requires, our subsidiaries.

References to "Ringgit", "Malaysian Ringgit", "RM" or "sen" are to the lawful currency of Malaysia and references to a time of day are to Malaysian time, unless otherwise stated. Words importing the singular shall, where applicable, include the plural and vice versa and words importing the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. References to persons shall include companies and corporations.

The following terms in this Notice bear the same meaning as set out below, unless the term is defined otherwise or the context otherwise requires:

Base Prospectus	: Base Prospectus dated 30 October 2024 relating to the offering of the Structured Warrants issued by us, as supplemented from time to time
Bursa Securities	: Bursa Malaysia Securities Berhad (Company No. 200301033577 (635998-W))
Expiry Date	: The day when the Structured Warrants expire, which is 27 January 2026
Holder(s)	: A person(s) whose name(s) for the time being appear on the Record of Depositors for the Structured Warrants
Market Day	: A day (other than Saturday, Sunday or public holiday) on which Bursa Securities is open for trading during the normal trading hours
CPO Unit(s)	: Metric ton of crude palm oil
FCPO	: Crude Palm Oil Futures
Notice	: Notice to Holder in relation to the expiry of Structured Warrants
Term Sheet	: The term sheet in relation to the Structured Warrants
Underlying Commodity Futures	: FCPO

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NOTICE TO HOLDERS IN RELATION TO THE EXPIRY OF THE STRUCTURED WARRANTS

NOTICE IS HEREBY GIVEN THAT pursuant to the conditions stipulated in the Base Prospectus, any supplement to the Base Prospectus and the Term Sheet governing the terms and conditions of the Structured Warrants dated 30 May 2025, the Structured Warrants will expire at 5:00 p.m. on the 27 January 2026.

You should note that the Structured Warrants are cash-settled call warrants and put warrants which entitle you to the Cash Settlement Amount (as defined in Section 3 below) less exercise expenses if the Cash Settlement Amount after deducting exercise expenses is greater than zero, in accordance with the terms and conditions of the Structured Warrants.

Holders will not be required to deliver an exercise form. The Structured Warrants will be automatically exercised at 5:00 p.m. on the Expiry Date if the Cash Settlement Amount after deducting all exercise expenses is greater than zero. The Structured Warrants will be removed from the Official List of the Structured Warrants Board of Bursa Securities with effect from 9:00 a.m. on 28 January 2026.

1. TIMETABLE

Date and time of expiry of : 5:00 p.m. on 27 January 2026
Structured Warrants

Last date and time for trading of : 5:00 p.m. on 23 January 2026
Structured Warrants

Date and time of suspension of : With effect from 9:00 a.m. on 26 January 2026 up to
Structured Warrants the Expiry Date

Date and time for delisting of : 9:00 a.m. on 28 January 2026
Structured Warrants

2. EXERCISE PRICE AND EXERCISE RATIO

Stock Name	Exercise Price	Exercise Ratio
FCPO-CW07	RM4,388.00	2,500 FCPO-CW07 : 1 CPO Unit
FCPO-PW08	RM3,688.00	2,500 FCPO-PW08 : 1 CPO Unit

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3. SETTLEMENT

Cash settlement only.

The Issuer shall in the absence of a settlement disruption event, within seven (7) Market Days from the Expiry Date or such other period as may be prescribed by Bursa Securities, pay to the relevant Holder, the Cash Settlement Amount in Ringgit Malaysia calculated as set out below less exercise expenses:

In the case of call warrant over a single commodity futures:

$$\text{Cash Settlement Amount} = \frac{\text{Number of call warrants} \times \frac{(\text{Closing Price} - \text{Exercise Price})}{\text{Exercise Ratio}}}{}$$

In the case of put warrant over a single commodity futures:

$$\text{Cash Settlement Amount} = \frac{\text{Number of put warrants} \times \frac{(\text{Exercise Price} - \text{Closing Price})}{\text{Exercise Ratio}}}{}$$

The Closing Price refers to the average settlement price of the April 2026 FCPO contract (subject to any adjustment as may be necessary to reflect any Market Disruption Event) for the five (5) Market Days prior to and including the Market Day immediately before the Expiry Date.

In the event that the Cash Settlement Amount after deducting all the exercise expenses is equal to or less than zero on the Expiry Date, the Structured Warrants shall terminate on the Expiry Date and cease to be valid and the Issuer's obligations in respect of the Structured Warrants shall terminate absolutely. The Holders shall not be required to pay or top up the exercise expenses in the event the Cash Settlement Amount is negative after deducting exercise expenses.

Exercise expenses are currently borne by the Issuer and no charge shall be incurred by the Holder.

4. CONTACT FOR ENQUIRIES

Any enquiries concerning this Notice or the Structured Warrants should be addressed to the Issuer as follows:

Affin Hwang Investment Bank Berhad
c/o Equity Derivatives
Level 19, Menara Affin
Lingkaran TRX, Tun Razak Exchange
55188 Kuala Lumpur
Telephone no.: 03-2146 7624
Email address: ahibb.warrants@affingroup.com

IF YOU ARE IN DOUBT AS TO THE COURSE OF ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANKER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.